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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 12 June 2026 (the "[illegible]") issued by Shenzhen Senior Technology Material Co., Ltd. (深圳市星源材質科技股份有限公司) (the "[illegible]").

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer to sell or solicitation to purchase or subscribe for any securities in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "[illegible]") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States.

Potential investors of the Offer Shares should note that the Sole Sponsor and the Sponsor-OC (for itself and on behalf of the other Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 23 June 2026).

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SHENZHEN SENIOR TECHNOLOGY MATERIAL CO., LTD.
深圳市星源材質科技股份有限公司
ANNOUNCEMENT OF ALLOTMENT RESULTS

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus issued by the Company.

SUMMARY

Company information	
Stock code	6067
Stock short name	SENIOR MATERIAL
Dealings commencement date	23 J ne 2026*

* *see note at the end of the announcement*

Price Information	
Final Offer Price	HK$8.98
Maximum Offer Price	HK$8.98

Offer Shares and Share Capital	
Number of Offer Shares	149,523,500 H Shares
Final Number of Offer Shares in Hong Kong Public Offering	14,952,500 H Shares
Final Number of Offer Shares in International Offering	134,571,000 H Shares
Number of issued shares upon Listing	1,495,234,139

Proceeds	
Gross proceeds (Note)	HK$1,342.7 million
Less: Estimated listing expenses payable based on Final Offer Price	HK$61.7 million
Net proceeds	HK$1,281.0 million

Note: Gross proceeds refers to the amount to which the issuer is entitled receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus.

ALLOTMENT RESULTS DETAILS

No. of valid applications	209,580
No. of successful applications	22,263
Subscription level	1,563.16 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	14,952,500
No. of Offer Shares reallocated from the International Offering	0
Final no. of Offer Shares under the Hong Kong Public Offering	14,952,500
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10%

Note: For details of the final allocation of shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

No. of placees	104
Subscription Level	14.34 times
No. of Offer Shares initially available under the International Offering	134,571,000
No. of Offer Shares reallocated to the Hong Kong Public Offering	0
Final no. of Offer Shares under the International Offering	134,571,000
% of Offer Shares under the International Offering to the Global Offering	90%

The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the " ") granted by the Stock Exchange to permit H Shares in the International Offering to be placed to certain Permitted Existing Shareholders, (b) a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Ap

their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.

The placees in the International Offer incl de the follo ing:

(Note 1)

		%	%	% (3)	
F llgoal F nd Management Co., Ltd. (Fullgoal)	6,720,500	4.49%	4.49%	0.45%	Yes
GF F nd Management Co., Ltd. and GF International In estment Management Limited (together, GF Fund) *(Note 2)*	5,673,000	3.79%	3.79%	0.38%	Yes
TAIKANG LIFE INSURANCE CO., LTD (Taikang Life) *(Note 2)*	5,673,000	3.79%	3.79%	0.38%	Yes
HARVEST INTERNATIONAL PREMIUM VALUE (SECONDARY MARKET) FUND SPC acting on behalf of and for HARVEST SYNERGY SP (Harvest Synergy) *(Note 2)*	4,922,500	3.29%	3.29%	0.33%	No
SPRINGS CAPITAL (HONG KONG) LIMITED (Springs Capital)	5,567,500	3.72%	3.72%	0.37%	No

		%	%	% (3)	
Gaoteng Enterprise Management Co., Ltd. (Gaoteng Enterprise Management) and CICC FINANCIAL TRADING LIMITED (CICC FT) (in connection . ith OTC S. aps) *(Notes 2 and 4)*	2,618,000	1.75%	1.75%	0.18%	No
S n oda Treas r (Hong Kong) Limited (Sunwoda Treasury)	2,560,000	1.71%	1.71%	0.17%	No
JINKOSOLAR INVESTMENT LIMITED (Jinkosolar)	4,454,000	2.98%	2.98%	0.30%	No
Mondeoma Limited (Mondeomax)	11,024,500	7.37%	7.37%	0.74%	No
Bona Star Cons ltant Limited (Bona Star) *(Note 2)*	8,351,500	5.59%	5.59%	0.56%	No
SINSANWA HOLDINGS (H.K.) CO., LIMITED (Sinsanwa)	5,567,500	3.72%	3.72%	0.37%	No
SHEEN NATION HOLDINGS LIMITED (Sheen Nation)	2,618,000	1.75%	1.75%	0.18%	No
Chen Feng	1,745,500	1.17%	1.17%	0.12%	No
Total	67,495,500	45.14%	45.14%	4.51%	

Notes:

1. For f rther details of the Cornerstone In estors, please refer to the section headed Cornerstone In estors in the Prospect s.



		%	%	% (4)	
	1	4.15	/		(Note 2)
GF F nd	1,112,000	0.74%	0.74%	0.07%	Cornerstone In estor
Taikang Life	724,000	0.48%	0.48%	0.05%	Cornerstone In estor
Har est Global Capital In estments Limited	1,782,000	1.19%	1.19%	0.12%	The f nd manager of a Cornerstone In estor, namel Har est S nerg SP
Bona Star	4,409,000	2.95%	2.95%	0.29%	Cornerstone In estor
SEA2SEA International Pte Ltd	3,087,000	2.06%	2.06%	0.21%	Wholl -o. ned b the spo se of the sole shareholder of, and th s a close associate of, a Cornerstone In estor, namel Bona Star
Y eminto Ne Opport nit No. 1 Pri ate Sec rities In estment F nd and SHENWAN HONGYUAN (INTERNATIONAL) HOLDINGS LIMITED (in connection . ith OTC S aps)	110,000	0.07%	0.07%	0.01%	A f nd managed b Y emin In estment Pri ate Sec rities F nd Management (Shen hen) Compan Limited (Yuemin Investment). Y emin In estment is the GP Of Y eminto Pri ate Sec rities Management Co., Ltd, . hich shares the same controlling shareholder as a Cornerstone In estor, namel Gaoteng Enterprise Management
F llgoal	628,500	0.42%	0.42%	0.04%	Cornerstone In estor
F llgoal Asset Management (HK) Limited	206,500	0.14%	0.14%	0.01%	Wholl -o. ned b a Cornerstone In estor, namel F llgoal
Chen Feng	20,000	0.01%	0.01%	0.00%	Cornerstone In estor
ICBCUBSI	2,000	0.00%	0.00%	0.00%	ICBCUBSI shares the same ltimate beneficial o. ner as a cornerstone in estor, namel Sheen Nation

		%	%	% (4)	
	1 (1) (Note 3)			4.15	
CICC FT (in connection . ith the OTC S. aps) *(Note 5)*	25,500	0.02%	0.02%	0.00%	CICC FT is a member of the same gro p as China International Capital Corporation Hong Kong Sec rities Limited (CICCHKS)
CICC FT (in connection the OTC s. aps) *(Note 12)*	2,618,000	1.75%	1.75%	0.18%	CICC FT is a member of the same gro p as China International Capital Corporation Hong Kong Sec rities Limited
H atai Capital In estment Limited (HTCI") *(Note 6)*	11,024,000	7.37%	7.37%	0.74%	H atai Capital In estment Limited is a member of the same gro p as H atai Financial Holdings (Hong Kong) Limited (HTFH)
China Asset Management (Hong Kong) Limited (China AMC HK) *(Note 7)*	25,500	0.02%	0.02%	0.00%	China Asset Management (Hong Kong) Limited is a member of the same gro p as CITIC Sec rities Brokerage (HK) Limited (a distrib tor of the Global Offering) (CSB)
ICBC UBS Asset Management Co., (International) Ltd. (ICBCUBSI) *(Note 8)*	2,000	0.00%	0.00%	0.00%	ICBC UBS Asset Management Co., (International) Ltd. is a member of the same gro p as ICBC International Sec rities Limited (ICBCI)

3. For details of the consent nder paragraphs 1C(1) of the Placing G idelines in relation to allocations to connected clients, please refer to the section headed Others/Additional Information Placing to connected clients ith prior consent nder paragraph 1C(1) of the Placing G idelines in this anno ncement.

4. Not taking into acco nt an A Shares held b the rele ant in estors.

5. CICC FT ill hold the Offer Shares on a non-discretionar basis for and on behalf the ltimate clients (the CICC FT Ultimate Clients). CICC FT and CICCL ill enter into a series of cross border delta-one OTC s ap transactions (collecti el , the OTC Swaps) ith each other and the CICC FT Ultimate Clients, p rs ant to hich CICC FT ill hold the Offer Shares on a non-discretionar basis to hedge the OTC S aps hile the economic risks and ret rns of the nderl ing Offer Shares are passed to the CICC FT Ultimate Clients, s bject to c stomar fees and commissions. The OTC S aps ill be f ll f nded b the CICC FT Ultimate Clients. D ring the terms of the OTC S aps, all economic ret rns of the Offer Shares s bscribed b CICC FT ill be passed to the CICC FT Ultimate Clients and all economic loss shall be borne b the CICC FT Ultimate Clients thro gh the OTC S aps, and CICC FT and CICCL ill not take part in an economic ret rn or bear an economic loss in relation to the Offer Shares. The OTC S aps are linked to the Offer Shares and the CICC FT Ultimate Clients ma req est to earl terminate the OTC S aps at their o n discretions, pon hich CICC FT ma dispose of the Offer Shares and settle the OTC S aps in cash in accordance ith the terms and conditions of the OTC S aps. Despite that CICC FT ill hold the legal title of the Offer Shares b itself, it ill not e ercise the oting rights attaching to the rele ant Offer Shares d ring the terms of the OTC S aps according to its internal polic .

   The CICC FT Ultimate Clients for p rpose of this placee s bscription incl de (i) Y anlesheng Qiang e Pri ate Sec rities In estment F nd (源樂晟強業私 證 投資基金), hose f nd manager is Tibet Y anlesheng Asset Management Compan Ltd. Tibet Longrising , 西藏源樂晟資產管理有限公司) and ltimate beneficial o ners holding 30% or more interest are Zeng Xiaojie and H Cai ang, (ii) Y anlesheng Qiangsh Pri ate Sec rities In estment F nd (源樂晟強樹私 證 投資基金), hose f nd manager is Tibet Longrising and ltimate beneficial o ner holding 30% or more interest is Zeng Xiaojie, (iii) Y anlesheng Qiangshi Pri ate Sec rities In estment F nd (源樂晟強 私 證 投資基金), hose f nd manager is Tibet Longrising and ltimate beneficial o ner holding 30% or more interest is Zeng Xiaojie.

   To the best kno ledge of CICC FT after d e enq ir , each of the CICC FT Ultimate Clients and their ltimate beneficial o ners are independent third parties of the Compan , its s bsidiaries, CICC FT, CICCHKS and the companies hich are members of the same gro p as CICC FT and CICCHKS.

6. PRC in estors are c rrentl not permitted nder applicable PRC la s to participate directl in initial p blic offerings IPOs) in Hong Kong. Ho e er, PRC in estors are permitted to in est in prod cts iss ed b appropriate domestic sec rities firms licensed to ndertake cross-border deri ati es trading acti ities. In connection ith s ch prod cts, the licensed domestic sec rities firms, thro gh their Hong Kong affiliates, ma participate in Hong Kong IPOs either as placees or cornerstone in estors (the Cross-border Derivatives Trading Regime).

   H atai Sec rities Co., Ltd. Huatai Securities), the shares of hich are listed on both the Shanghai Stock E change (stock code: 601688) and the Stock E change (stock code: 6886), is licensed to ndertake cross-border deri ati es trading acti ities. H atai Sec rities has entered into an ISDA agreement (the ISDA Agreement) ith its indirectl holl -o ned s bsidiar , HTCI, to set o t the

P rs ant to the ISDA Agreement, HTCI, hich intends to participate as a placee to s bscribe for the Offer Shares nder the International Offering (the Proposed Subscription), ill hold the beneficial interest of the Offer Shares on a non-discretionar basis as the single nderl ing holder nder a back-to-back total ret rn s ap (the Back-to-back TRS) to be entered b HTCI in connection ith a total ret rn s ap order (the Client TRS) placed b and f ll f nded (i.e., ith no financing pro ided b HTCI) b an onshore in estor (the Huatai Ultimate Client), b hich HTCI ill, s bject to

It is proposed that HTCI ill hold the legal title and the oting right of the Offer Shares b itself, and pass thro gh the economic e pos re to the H atai Ultimate Client, being an onshore client ho places a Client TRS order ith H atai Sec rities in connection ith the IPO of the Compan . HTCI ill not e ercise the oting right of the Offer Shares d ring the tenor of the Back-to-back TRS. D ring the life of the Client TRS and Back-to-back TRS, HTCI ma contin e to hold the Offer Shares in its c stodian acco nt, or to hold some or all of the Offer Shares in a prime brokerage acco nt for stock borro ing p rposes, here HTCI ill lend o t its holding of nderl ing Offer Shares in the form of stock borro ing loans consistent ith market practice to lo er its finance costs, pro ided that HTCI has the abilit to call back the Offer Shares on loan at an time in order to satisf its obligations nder the Back-to-back TRS to ens re the economic interests are ltimatel passed to the H atai Ultimate Client.

To the best kno ledge of HTCI after d e enq ir , the H atai Ultimate Client and its ltimate beneficial o ner(s) are independent third parties of the Compan , its s bsidiaries, HTCI, HTFH and the companies hich are members of the same gro p as HTCI and HTFH.

7. China AMC HK ill hold the Offer Shares in its capacit as the discretionar f nd manager managing assets on behalf of its nderl ing clients or mandates, hich are independent third parties. To the best kno ledge of China AMC HK after d e enq ir , each of the nderl ing clients or mandates of China AMC HK and their respecti e ltimate beneficial o ner holding 30% or more interest is an independent third part of China AMC HK and CSB, and the companies hich are members of the same gro p of companies as CSB.

8. ICBC UBS ill hold the Offer Shares in its capacit as the discretionar f nd manager managing the f nds on behalf of a discretionar acco nt, ho is an independent third part of ICBC UBS and ICBCI, and the companies hich are members of the same gro p of companies as ICBCI.

9. ICBC International ill hold the Offer Shares in its capacit as the discretionar f nd manager managing the f nds on behalf of a discretionar acco nt, ho is an independent third part of ICBC International and ICBCI, and the companies hich are members of the same gro p of companies as ICBCI.

10. AEGON ill hold the Offer Shares in its capacit as the discretionar f nd manager managing assets on behalf of its nderl ing clients or mandates, hich are independent third parties. To the best kno ledge of AEGON after d e enq ir , each of the nderl ing clients or mandates of AEGON and their respecti e ltimate beneficial o ners is an independent third part of AEGON and CISI, and the companies hich are members of the same gro p of companies as AEGON and CISI.

11. Red So th ill hold the Offer Shares in its capacit as the discretionar f nd manager managing assets on behalf of its nderl ing clients or mandates, hich are independent third parties. To the best kno ledge of Red So th after d e enq ir , each of the nderl ing clients or mandates of Red So th and their respecti e ltimate beneficial o ners is an independent third part of Red So th and VHS, and the companies hich are members of the same gro p of companies as Red So th and VHS.

12. CICC ill hold the Offer Shares on non-discretionar basis on behalf of the ltimate clients (the Gaoteng CICC FT Ultimate Client). CICC FT and CICCL ill enter into a series of OTC S aps ith each other and the Gaoteng CICC FT Ultimate Client, p rs ant to hich CICC FT ill hold the Offer Shares on a non-discretionar basis to hedge the OTC S aps hile the economic risks and ret rns of the nderl ing Offer Shares are passed to the Gaoteng CICC FT Ultimate Client, s bject to c stomar fees and commissions. The OTC S aps ill be f ll f nded b the Gaoteng CICC FT Ultimate Client. D ring the terms of the OTC S aps, all economic ret rns of the Offer Shares s bscribed b CICC FT ill be passed to the Gaoteng CICC FT Ultimate Client and all economic loss shall be borne b the Gaoteng CICC FT Ultimate Client thro gh the OTC S aps, and CICC FT ill not take part in an economic ret rn or bear an economic loss in relation to the Offer Shares. The OTC S aps are linked to the Offer Shares and the Gaoteng CICC FT Ultimate Client ma , after e piration of the lock- p period beginning from the date of the Cornerstone In estment Agreement entered into bet een CICC FT and the Compan and ending on the date hich is si months from the

Listing Date, req est to earl terminate the OTC S aps at their o n discretions, pon hich CICC FT ma dispose of the Offer Shares and settle the OTC S aps in cash in accordance ith the terms and conditions of the OTC S aps. Despite that CICC FT ill hold the legal title of the Offer Shares b itself, it ill not e ercise the oting rights attaching to the rele ant Offer Shares d ring the terms of the OTC S aps according to its internal polic . To the best of CICC FT's kno ledge ha ing made all reasonable inq iries, CICC FT Ultimate Client is an independent third part of CICC FT, CICCHKS and the companies hich are members of the same gro p of CICCHK.

The Gaoteng CICC FT Ultimate Client is Gaoteng Enterprise Management. Gaoteng Enterprise Management is a joint stock compan limited b shares incorporated in Zh hai, G angdong, the PRC, ith principal acti ities comprising in estment holding, b siness management, in estment in self-o ned assets, economic and information cons lting, and financial cons lting. Gorgone In estment is the controlling shareholder of Gaoteng Enterprise Management, holding 99.94% of its iss ed shares. To the best kno ledge of CICC FT, there is no single shareholder ho holds 30% or more interests in Gort ne In estment.

-

			%		

			%	%	
					1
Bona Star	8,351,500	8,351,500	5.59%	0.56%	22 December 2026
Sinsan a	5,567,500	5,567,500	3.72%	0.37%	22 December 2026
Sheen Nation	2,618,000	2,618,000	1.75%	0.18%	22 December 2026
Chen Feng	1,745,500	1,745,500	1.17%	0.12%	22 December 2026
Total	67,495,500	67,495,500	45.14%	4.51%	

Note:

1. In accordance with the relevant cornerstone investment agreements, the required lock-up ends on 22 December 2026. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.

Placees	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued share capital upon Listing
Top 1	15,847,500	11.78%	10.60%	15,847,500	1.06%
Top 5	56,542,500	42.02%	37.82%	56,542,500	3.78%
Top 10	89,552,000	66.55%	59.89%	89,552,000	7.23%
Top 25	129,770,000	96.43%	86.79%	129,770,000	9.92%

Notes

* *Ranking of placees is based on the number of H Shares allotted to the placees.*

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing	Number of Shares held upon Listing
Top 1	15,847,500	11.78%	10.60%	15,847,500	10.60%	15,847,500
Top 5	56,542,500	42.02%	37.82%	56,542,500	37.82%	56,542,500
Top 10	89,552,000	66.55%	59.89%	89,552,000	59.89%	108,113,590
Top 25	129,770,000	96.43%	86.79%	129,770,000	86.79%	148,331,590

Notes

* *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

Shareholders	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	0	0.00%	0.00%	0	170,836,191	11.43%
Top 5	7,555,500	5.61%	5.05%	7,555,500	278,768,440	18.64%
Top 10	34,427,500	25.58%	23.02%	34,427,500	364,185,335	24.36%
Top 25	77,358,000	57.48%	51.74%	77,358,000	492,465,959	32.94%

Notes

* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

S bject to the satisfaction of the conditions set o t in the Prospect s, alid applications made b the p blic ill be conditionall allocated on the basis set o t belo :

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
500	75,878	74 o t of 75,878 to recei e 500 Shares	0.10%
1,000	28,497	55 o t of 28,497 to recei e 500 Shares	0.10%
1,500	5,421	16 o t of 5,421 to recei e 500 Shares	0.10%
2,000	3,408	13 o t of 3,408 to recei e 500 Shares	0.10%
2,500	3,334	16 o t of 3,334 to recei e 500 Shares	0.10%
3,000	2,608	15 o t of 2,608 to recei e 500 Shares	0.10%
3,500	1,774	12 o t of 1,774 to recei e 500 Shares	0.10%
4,000	1,864	15 o t of 1,864 to recei e 500 Shares	0.10%
4,500	1,343	12 o t of 1,343 to recei e 500 Shares	0.10%
5,000	18,211	177 o t of 18,211 to recei e 500 Shares	0.10%

The Directors confirm that, e cept for the Listing R les that ha e been ai ed and/or in respect of hich consent has been obtained, the Compan has complied ith the Listing R les and g idance materials in relation to the placing, allotment and listing of the Compan 's H Shares.

The Directors confirm that, to the best of their kno ledge, the consideration paid b the placees or the p blic (as the case ma be) directl or indirectl for each Offer Share s bscribed for or p rchased b them as the same as the final Offer Price in additional to an brokerage, AFRC transaction le , SFC transaction le and Stock E change trading fee pa able.

/

Allocation of H Shares to existing minority Shareholders and/or their close associates

The Compan has applied for, and the Stock E change has granted, a ai er from strict compliance ith R le 10.04, and a consent nder paragraph 1C(2) of Appendi F1 to the Listing R les to permit H Shares in the International Offering to be placed to certain e isting minorit Shareholders and/or their close associates ho (i) hold less than 5% of the oting rights in the Compan prior to the completion of the Global Offering and (ii) are not and ill not become (pon the completion of the Global Offering) core connected persons of the Compan or the close associates of an s ch core connected person (together, the Permitted Existing Shareholders), on the follo ing conditions:

(a) each Permitted E isting Shareholder to hom the Compan ma allocate the H Shares nder the International Offering, together ith their close associates, holds less than 5% of the oting rights in the Compan prior to the completion of the Global Offering;

(b) each Permitted E isting Shareholder is not, and ill not be, a core connected person of the Compan or an close associate of an s ch core connected person immediatel prior to or follo ing the Global Offering;

(c) none of the Permitted E isting Shareholders has the po er to appoint an Directors nor ha e an other special rights in the Compan ;

(d) allocation to the Permitted E isting Shareholders and/or their close associates ill not affect the Compan 's abilit to satisf the p blic float req irement nder R le 19A.13A(2) of the Listing R les;

(e) based on discussions between the Company and the Overall Coordinators and confirmations required to be submitted to the Stock Exchange by the Sole Sponsor and the Overall Coordinators, the Company will confirm to the Stock Exchange that:

a. in case of participation as Cornerstone Investors, no preferential treatment has been, nor will be, given to the Permitted Existing Shareholders and/or their close associates by virtue of their relationship with the Company, other than the preferential treatment of assured entitlement under a cornerstone investment following the principles set out in Chapter 4.15 of the Guide, and the cornerstone investment agreements entered into between the Permitted Existing Shareholder and/or their close associates do not contain any material terms which are more favourable to the Permitted Existing Shareholders and/or their close associates than those in other cornerstone investment agreements; or

b. in case of participation as placees, no preferential treatment will be given to the Permitted Existing Shareholders and/or their close associates in the allocation process by virtue of their relationship with the Company;

(f) in the case of participation as placees, the Overall Coordinators will confirm to the Stock Exchange that, to the best of their knowledge and belief, no preferential treatment has been, nor will be, given to any of the Permitted Existing Shareholders or their close associates by virtue of their relationship with the Company in any allocation in the International Offering; and

(g) the Sole Sponsor will confirm to the Stock Exchange that based on (a) its discussions with the Company and the Overall Coordinators; and (b) the confirmations provided to the Stock Exchange by the Company and the Overall Coordinators (confirmations (e) and (f) mentioned above), and to the best of their knowledge and belief, it has no reason to believe that the Permitted Existing Shareholders and/or their close associates received any preferential treatment in the allocation process either as cornerstone investors or as placees by virtue of their relationship with the Company, other than, in the case of participation as cornerstone investors, the preferential treatment of assured entitlement under a cornerstone investment following the principles set out in Chapter 4.15 of the Guide, and details of allocation to the Permitted Existing Shareholders holding more than 1% of the issued share capital of the Company and/or their close associates immediately prior to the completion of the Global Offering will be disclosed in this prospectus (for cornerstone investors) and allotment results announcement (for both cornerstone investors and placees) of the Company.

Please refer to the section headed "Waivers — Allocation of H Shares to Existing Minority Shareholders and their close associates" in the Prospectus for further details of the waiver and consent.

Among the Cornerstone Investors, GF Fund, Fullgoal and Taikang Life are Permitted Existing Shareholders. Such allocations of Offer Shares to the Permitted Existing Shareholders are in compliance with all the conditions under the waiver and consent granted by the Stock Exchange.

Allocation of Offer Shares to existing Share

allocate s ch Offer Shares in the International Offering to the connected clients. The allocation of Offer Shares to s ch connected clients is in compliance . ith all the conditions nder the consent granted b the Stock E change.

For details of the placing to connected clients, please see Allotees. ith. ai ers/consents obtained Allotees. ith consent nder paragraph 1C(1) of the Placing G idelines and Chapter 4.15 of the G ide in relation to allocations to connected clients in this anno ncement.

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This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "")). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.
The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.
This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated 12 June 2026 issued by Shenzhen Senior Technology Material Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.
**Potential investors of the Offer Shares should note that the Sole Sponsor and the Sponsor-OC (for itself and on behalf of the other Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 23 June 2026).*

PUBLIC FLOAT AND FREE FLOAT

Under R le 19A.13A(2) of the Listing R les, the portion of H Shares held b the p blic,

As at the date of this announcement, the Board comprises: Prof. Chen Xiufeng, Dr. Zhang Xiaomin and Mr. Xu Liqiang as executive directors, Mr. Zhu Bide as a non-executive director and Mr. Tang Changjiang, Dr. Lin Zhiwei and Ms. Sun Zhenzhen as independent non-executive directors.